

# DAILY REPORT

14 Jan 2020

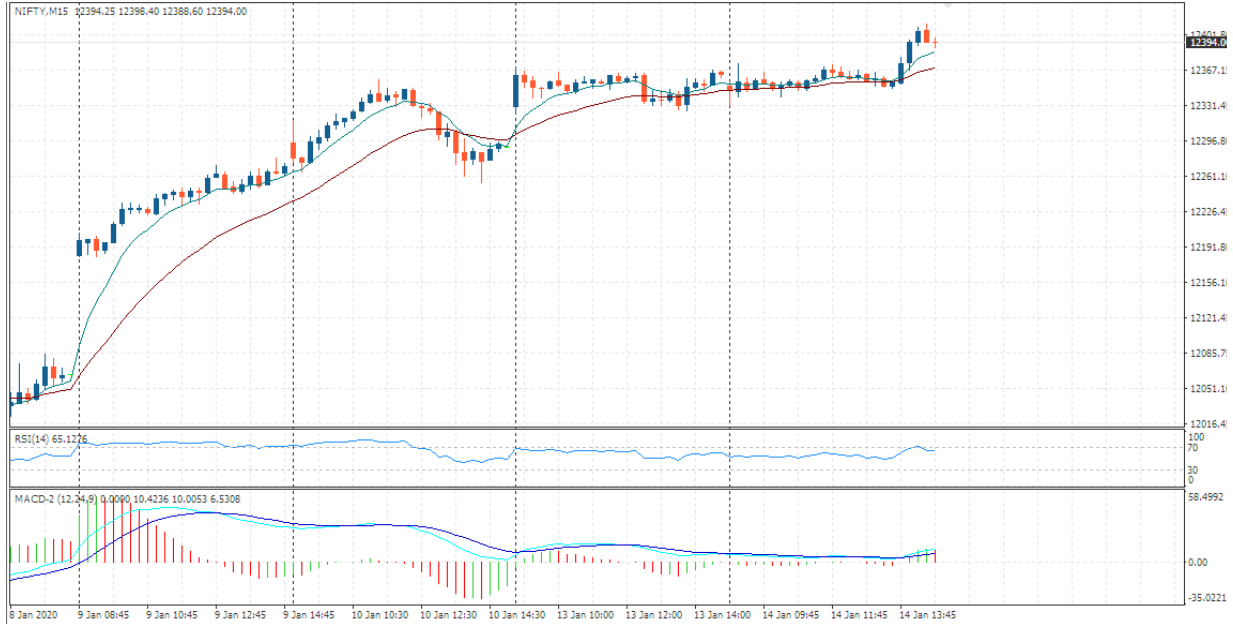


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# MARKET WRAPUP

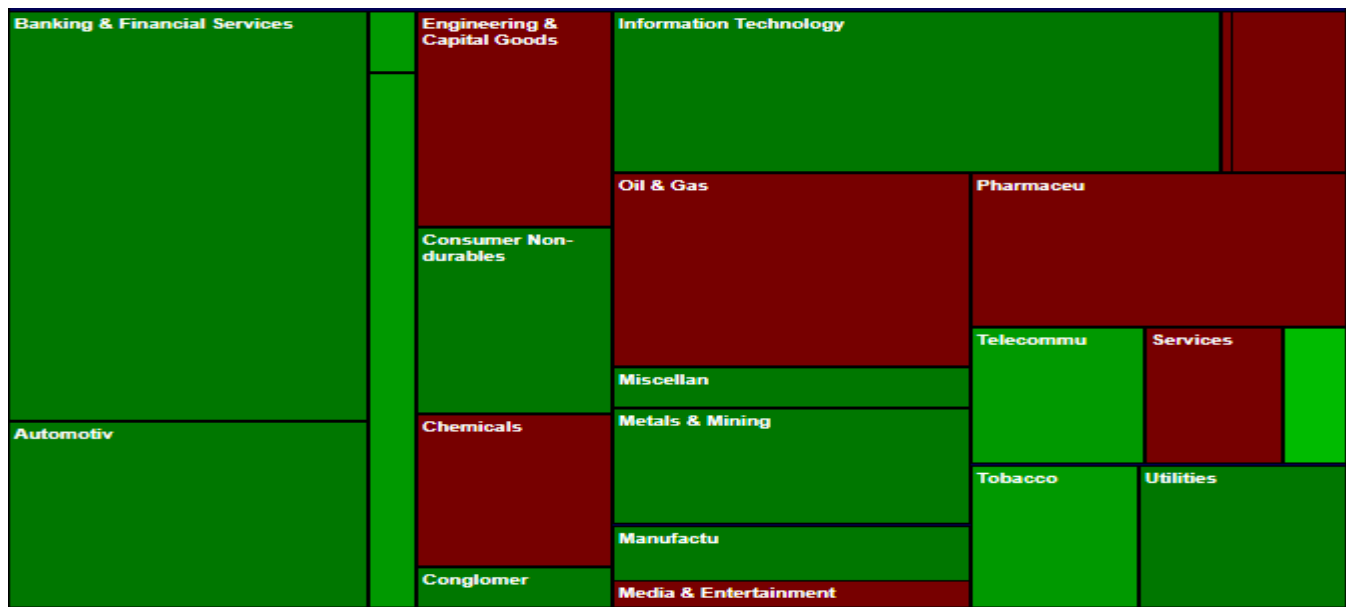


Snubbing the lackluster trade witnessed throughout the day, benchmark indices soared during the last trading hour to hit new life-time highs on Tuesday. Sensex was at 41,952.63 level, up 92.94 points or 0.22 percent, On the NSE, the Nifty50 settled 30.35 points, or 0.25 percent, higher at 12,359.90-mark. Nifty Media and FMCG were the top performing indices on the NSE, up 2.26 and 1.4 per cent, respectively. On the other hand, Nifty Private Bank index closed 0.53 percent lower.. VEDL, BRITANIA, HEROMOTOCORP are the top gainers while the YESBANK, INDUSINDBANK, UPL are the top losers of the day.

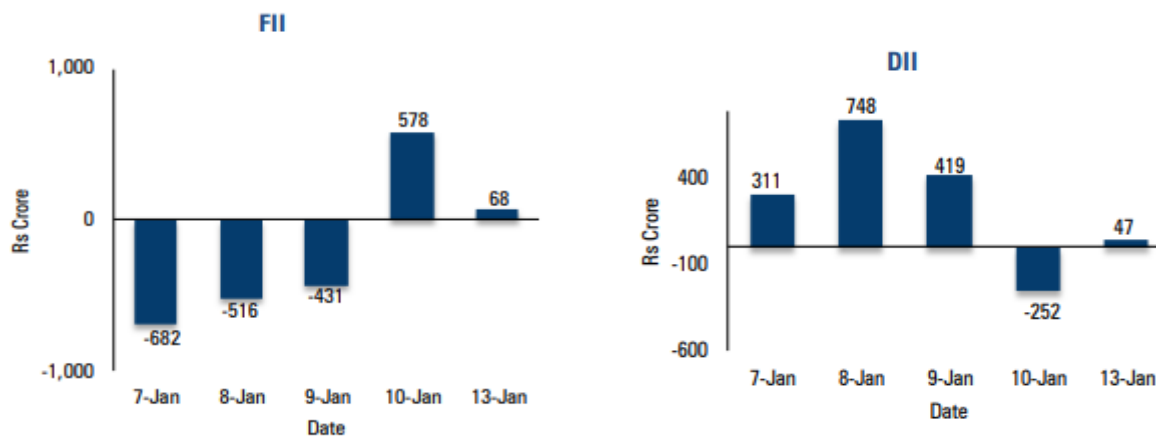
## NIFTY PIVOTS

SCRIPT	R1	R2	R3	PIVOT	S1	S2	S3
NIFTY	12427	12460	12541	12379	12346	12298	12217

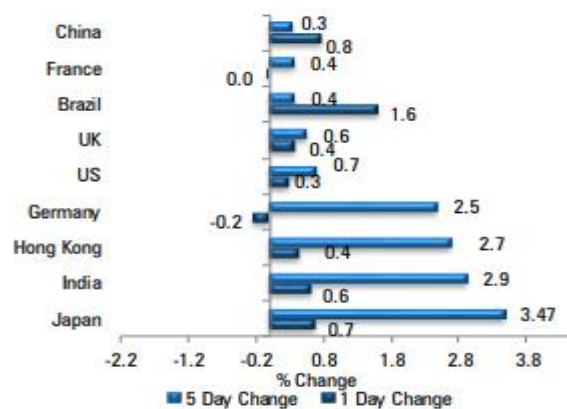
## INDEX HEAT MAP:



## Fund Flow Activities In Last 5 Sessions



## Global Equity Market Performance:



## STOCKS IN FOCUS

**Wipro Q3 results:** Company's IT services revenue up 3% at Rs 15,100.6 crore versus Rs 14,656.1 crore, IT services EBIT up 4.6% Rs 2,773.2 crore versus Rs 2650.7 crore, QoQ.

**IndusInd Bank Q3:** The company's Q3FY20 net profit rose 32% at Rs 1,300 crore versus Rs 985 crore, NII was up 34.3% at Rs 3,074 crore versus Rs 2,288.1 crore, YoY.

**TV18 Broadcast:** The company reported a solid 39.5 percent year-on-year growth in the third quarter (October-December) consolidated profit due to strong operating income. Profit after tax during the quarter increased to Rs 205 crore, from Rs 147 crore in the same period last year. The sequential rise in profit was nearly 3.5 times, from Rs 46 crore reported in the September quarter.

**Bandhan Bank Q3:** Net profit spikes 121% YoY: Private lender Bandhan Bank reported a net profit of Rs 731 crore for the December quarter of the financial year 2020 on January 14 against Rs 331.27 crore reported in the same quarter of the previous year. The profit saw a year-on-year (YoY) rise of nearly 121 percent, while quarter-on-quarter (QoQ), the numbers were down by almost 25 percent. In the September quarter, the bank has reported a profit of Rs 971.8 crore.

**Hindustan Aeronautics:** Shares of Hindustan Aeronautics (HAL) climbed 6 per cent to hit a 52-week high of Rs 863 on the BSE on Tuesday. The stock has surged 13 per cent in two days after ICRA assigned a long-term rating of double A and a short-term rating of A one plus for the company's bank facilities with stable outlook. The government-owned entity's stock surpassed its previous high of Rs 828, hit on November 20, 2019.

**IRCTC:** Ministry of Railways has given its approval to the company to operate 82901/82902 Ahmedabad-Mumbai Central Tejas Express. This train will have its inaugural run on 17 January 2020 and will start its commercial run from 19 January 2020.

**Titan:** Shares of Titan Company gained half a percent intraday on January 14 after big bull Rakesh Jhunjhunwala and his wife increased stake in the company to 6.69 percent. As per the latest shareholding pattern available on exchanges, Rakesh Radheshyam Jhunjhunwala bought 15 lakh shares (representing 0.17 percent of total paid-up equity) of the company during the quarter ended December 2019, taking total stake to 5.27 percent (from 5.10 percent earlier). His wife Rekha Rakesh Jhunjhunwala also purchased 1.25 lakh shares of the company during the quarter, taking her stake to 1.42 from 1.41 percent QoQ.

# STOCK RECOMMENDATIONS

## TODAY

SCRIPT	ACTION	LEVEL	RESULT
COLPAL (CASH)	BUY	B-1507 T-1520 SL-1487	
BAJFINANCE(FUT)	BUY	B-4210 T-4240 SL-4180	